

**SENATE BILL 389
IMPLEMENTATION MATRIX**

Program	Description	Implementation Timeline		MDHE Unit(s) Assigned	Current Status
Joint Committee on Education (“JCE”)	The JCE’s scope is expanded to include several components associated with higher education.	Immediate	MDHE will begin reporting to JCE on higher education issues	Commissioner	There are no current requests for information from the JCE
		August 28, 2010	MDHE report on the impact of tuition stabilization to the JCE		
Missouri Teaching Fellows Program	Creates the Missouri Teaching Fellows Program, which will offer loan forgiveness and stipends to individuals who teach in unaccredited school districts. The program will be administered by the MDHE with appropriations not to exceed \$1 million a year (CPI adjusted). The MDHE is responsible for recruitment of high school seniors to participate in the program, development of an agreement for participants to sign upon entry into the program, and development of regulations and contracts. The law requires the MDHE to maintain a Missouri Teaching Fellows Program coordinator position.	2007-08	First participants must be recruited	Financial Assistance, Outreach, & Proprietary Certification and Fiscal Affairs	Senior staff is reviewing how to fulfill this obligation to publicize and recruit students into the program for fiscal year 2008 without the assignment of additional FTE or funding sources. The FY 2009 budget request will include funds to address this new position and additional outreach activities.
		2013-2014	First loan forgiveness payments/stipends must be paid		
MU Curators can close records	The MU Curators can close certain records relating to donors’ financial information.	August 28, 2007	Statute becomes effective	MDHE is not responsible for implementation	No need for MDHE action.
Transfer and articulation	Public institutions must work with the MDHE to establish agreed-upon competencies for all entry-level collegiate courses in key disciplines. The CBHE must establish policies to ensure transferability of core course credits.	2008-09 academic year	Competencies and guidelines must be implemented	Academic Affairs	Proposal for forming discipline workgroups and a steering committee is complete; volunteers are currently being recruited to participate; first round of disciplinary workgroup meetings anticipated to occur mid-summer.
Fines for non-compliance with CBHE rules and policies	Public institutions that willfully disregard CBHE policy can be fined up to 1% of their state appropriation. Rules, regulations and waiver procedures must be developed.	August 28, 2007	Statute becomes effective	General Counsel and Fiscal Affairs	Work on regulations and waiver procedures has not yet begun.

Out-of-state public institution standards	Out-of-state public institutions must be held to the same standards as Missouri institutions for program approval, data collection, cooperation, and resolution of disputes. The CBHE must promulgate rules.	July 1, 2008	Rules must be promulgated	Financial Assistance, Outreach, & Proprietary Certification and Academic Affairs	Out-of-state public institutions will be exempt from proprietary school certification effective on July 1, 2008. Out-of-state publics will not be required to seek recertification for the 2008-09 certification year and their certificates of approval will be allowed to lapse on June 30, 2008. Work on rules for out-of-state publics has not yet begun.
"No better than free"	No student shall receive need-based assistance that exceeds the student's cost of attendance. This does not include loans or merit-based aid.	August 28, 2007	Statute becomes effective	Financial Assistance, Outreach, and Proprietary Certification	Work on guidance and related definitions to assist institutions with compliance has not yet begun.
Binding dispute resolution	In order to receive state funds, public institutions must agree to submit to binding dispute resolution to address grievances about jurisdictional boundaries or the use or expenditure of state resources. The Commissioner of Higher Education will be the arbitrator. The CBHE and MDHE must develop rules and waiver procedures.	August 28, 2007	Statute becomes effective	General Counsel	Work on rules and waiver procedures has not yet begun.
Higher Education Academic Scholarship Program ("Bright Flight")	The existing Bright Flight scholarship is revised to include students whose ACT/SAT scores are in the top 3% to 5% of all Missouri test-takers. Scholarships awards are increased to \$3,000 for those in the top 3% and established at \$1,000 for the 3% to 5% range. The MDHE's FAMOUS system must be reprogrammed and rules must be revised.	January 1, 2010	FAMOUS system changes must be completed	Financial Assistance, Outreach, & Proprietary Certification and Fiscal Affairs	Public materials (website and publications, etc.) are being revised to notify students that this change is coming. Materials will be in place beginning July 2007 and will continue indefinitely. Additional data queries are being developed to begin the process of estimating the number of students impacted and the potential cost. Analysis of whether an appropriation request will be needed to make the necessary changes to the FAMOUS system is under review. Work on rule changes and additional appropriation for program distribution has not yet begun.
		June/July 2009	Appropriation request for FY 2011 must be developed to include updated scholarship amounts		
		July 2010	Rule changes must be complete		
		August 2010	New scholarship award amounts become effective		

MOHELA powers	Expands MOHELA's powers to include supporting capital projects (through the Lewis & Clark Discovery Fund), issuing bonds, participating in student grants and scholarships, and supporting the formation of the Missouri Technology Corporation. MOHELA will distribute a total of \$350 million over the next six years and a portion of the state ceiling will be allocated to MOHELA. In addition, MOHELA board members will not be personally liable for lawful votes or actions.	August 28, 2007	Statute becomes effective	MOHELA Board, which includes the Commissioner and one CBHE member	MDHE staff has indicated to the Office of Administration and Department of Economic Development its commitment to collaborate with each agency as the Lewis & Clark Discovery Initiative projects move forward.
Lewis & Clark Discovery Fund ("L&CDF")	Creates a fund into which MOHELA distributions will be deposited. L&CDF may only be used for capital projects at public institutions or to support the Missouri Technology Corporation. Institutions that knowingly employ professors or instructors found guilty of certain crimes are ineligible to receive money through the L&CDF.	August 28, 2007	Statute becomes effective	MDHE will assist the Office of Administration in managing disbursements from the L&CDF	MDHE staff has collected and summarized data about the status of each institution's capital project(s) for the Office of Administration. Once funds are available in the L&CDF, MDHE will receive and approve reimbursement requests from institutions and provide relevant amounts to the Office of Administration.
General assembly faculty provision	If an individual who has served for at least 8 years in the General Assembly applies for a teaching job at a public institution and has earned an undergraduate baccalaureate degree, the institution cannot reject the applicant solely because he or she does not have a graduate degree.	August 28, 2007	Statute becomes effective	MDHE is not responsible for implementation	No need for MDHE action.
Higher Education Student Funding Act (also known as tuition stabilization)	Establishes limits on tuition increases based on each public institution's tuition in relation to the statewide average and CPI. Institutions exceeding the limits can be fined up to 5% of their state appropriation unless a waiver is sought and approved by the Commissioner of Higher Education. Community colleges are not subject to these limits unless their average tuition for out-of-district students exceeds the state average. The MDHE must develop rules and waiver procedures.	2008-09 academic year and each academic year in the future	CBHE must review data submitted by institutions about tuition changes and make determinations about any waivers sought	Deputy Commissioner, Academic Affairs, and Fiscal Affairs	The Higher Education Funding Formula (HEFF) Task Force's initial discussions have included the identification of goals for the amount of resources needed to deliver high quality education to students. This segment of a new funding policy will have direct implications for granting waivers to tuition limitations.

Consumer information	The CBHE must promulgate rules and regulations to ensure that public institutions post on their websites academic credentials of all faculty (adjunct, part-time, and full-time); course schedules; faculty assignments; and, where feasible, instructor ratings by students; as well as which instructors are teaching assistants.	August 28, 2007	Statute becomes effective	General Counsel	Work on rules and regulations has not yet begun.
Performance measures	Institutions and the MDHE must develop institutional and statewide performance measures. The MDHE must report on progress developing statewide measures to the Joint Committee on Education at least twice a year. The MDHE must develop a procedure for reporting the effects of performance measures to the Joint Committee on Education in an appropriate timeframe for consideration in the appropriation process.	July 1, 2008	Performance measures must be established	Deputy Commissioner, Academic Affairs, and Fiscal Affairs	The HEFF Task Force will make recommendations on performance funding, which will have direct implications for performance measures. All sectors (Linn State, public two-year, and public four-year) have submitted initial draft recommendations of the types of elements to be included as performance measures. Work on procedures for reporting the effects of performance has not yet begun.
Access Missouri Financial Assistance Program	Establishes Access Missouri as the state's single need-based financial assistance program, to be administered by CBHE. Award ranges vary by institutional sector and expected family contribution ("EFC"). No student who is found or pleads guilty to certain criminal offenses while receiving financial aid is eligible for renewed assistance. In the event of budget shortfalls, the maximum award will be reduced across sectors; for surplus, the maximum EFC allowed will be raised. The CBHE must promulgate regulations for administering the Access Missouri program. Assistance provided to all applicants from any other student aid program, public or private, must be reported to the CBHE by the institution and the recipient.	September 2007	Program must be administered and students will receive Access Missouri financial assistance	Financial Assistance, Outreach, & Proprietary Certification	MDHE information materials about student financial assistance are being revised to transition from Gallagher/Guarantee. Fast-track implementation is on schedule for mid-August. Distribution of funds under the new program will begin on September 6, 2007. An emergency administrative rule is being drafted for presentation to the CBHE at its June 2007 meeting. If approved, it will be filed with the Secretary of State immediately following the effective date of the new statute (August 28, 2007). The emergency rule would become effective 10 days after it is filed. As soon as possible afterward, the same rule will be filed using the standard promulgation process.
		August 2009 and every 3 years thereafter. Program will sunset at the end of FY 2013, unless reauthorized.	Award amounts may be adjusted to reflect inflation indicated by the CPI		

Gaming funds	Transfers College Guarantee's portion of boarding fee to Access Missouri.	August 28, 2007	Statute becomes effective	MDHE is not responsible for implementation	No need for MDHE action.
NMSU conveyance	Permits Northwest Missouri State University to sell a piece of land.	August 28, 2007	Statute becomes effective	MDHE is not responsible for implementation	No need for MDHE action.